

Clinical Research Continuing Education Series OnCore: Updates October 2023

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Objectives

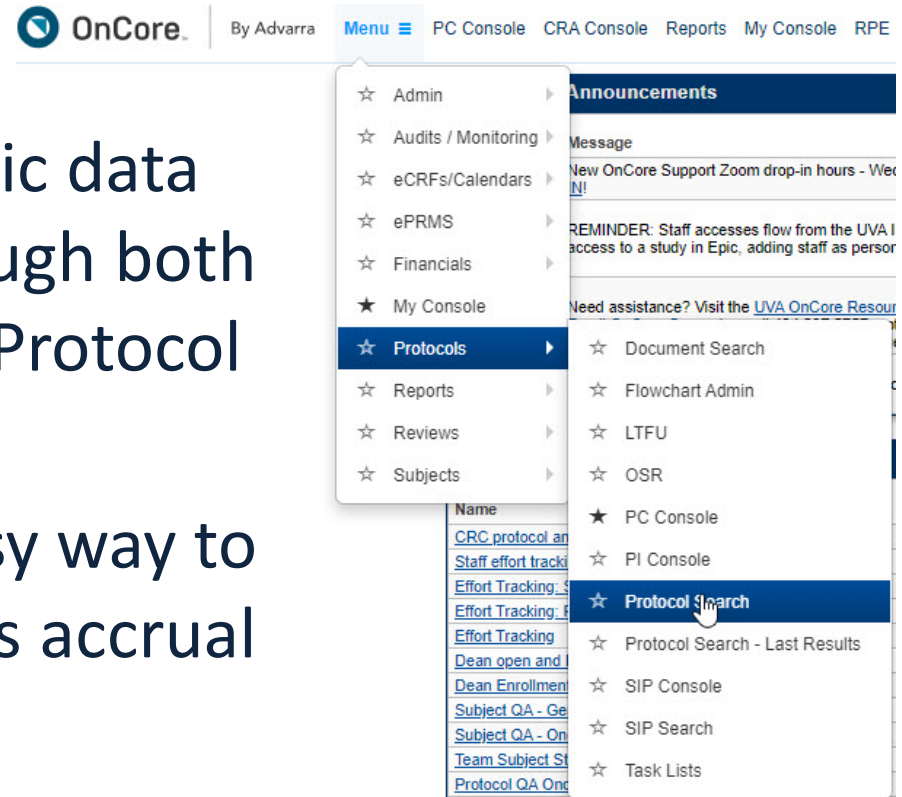
- Objective #1: What are Departmental Annual Reports (DARs) and how are they used?
- Objective #2: How can study teams check study accrual numbers using the protocol search in OnCore?
- Objective #3: How can study teams assure that study accrual numbers are up to date and accurate?
- Objective #4: Why are expedited studies being added to OnCore?

What are DARs & How are they used?

- DAR: Departmental Annual Review – includes an accrual report from OnCore
- Also used by Dean Kibbe to report on the health of research at the University to the Board of Visitors
- You may see information about NCT#s
- Data pulled out is only as good as the data that is entered
- Contact us for training – available in person or via Zoom

Protocol Searches for Accrual

- You have access to the basic data entered into OnCore, through both existing reports as well as Protocol and Subject Searches.
- A Protocol Search is an easy way to check to see if your group's accrual numbers look up-to-date.

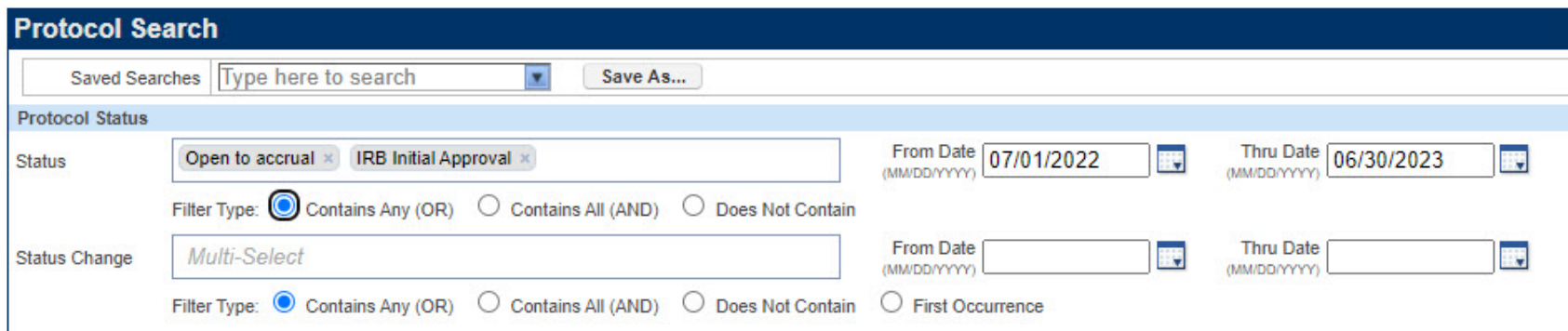


Protocol Searches for Accrual

- There are dozens of fields available for defining search criteria in OnCore.
- Defining the period of studies included (by Open to Accrual, IRB Initial Approval, etc) is key.
- Defining the accrual period to match study status period is necessary as well.
- Other fields can be defined (Department, Management Group aka Cost Center, etc.)

Protocol Searches for Accrual

Defining the period of studies included...

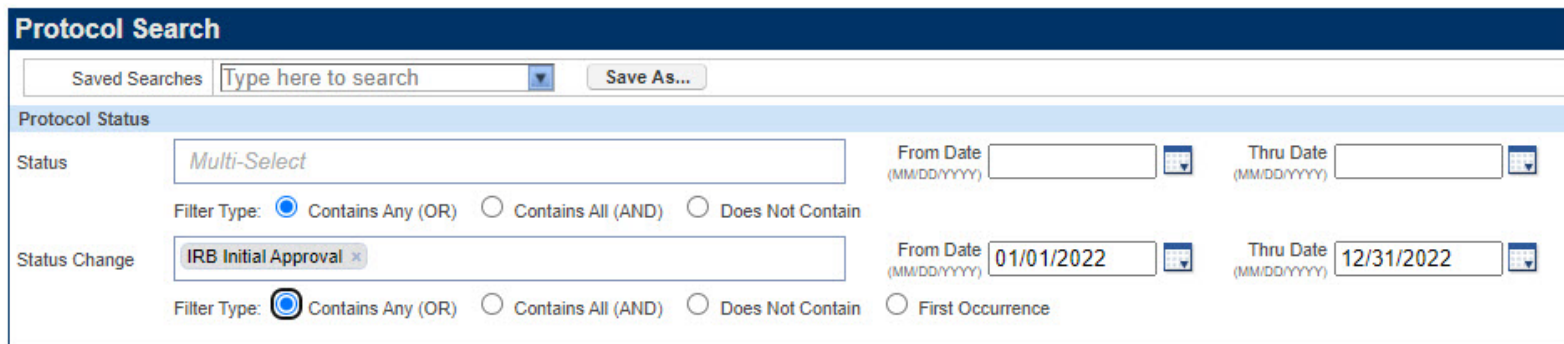


The screenshot shows the 'Protocol Search' interface. At the top, there is a search bar with a dropdown menu labeled 'Saved Searches' and a 'Save As...' button. Below this is a section titled 'Protocol Status'. It contains two rows of filters. The first row, labeled 'Status', has a dropdown menu with 'Open to accrual' and 'IRB Initial Approval' selected. To the right of this are date pickers for 'From Date' (07/01/2022) and 'Thru Date' (06/30/2023). Below the status dropdown is a 'Filter Type' section with three radio buttons: 'Contains Any (OR)' (selected), 'Contains All (AND)', and 'Does Not Contain'. The second row, labeled 'Status Change', has a dropdown menu with 'Multi-Select' selected. To the right are empty date pickers for 'From Date' and 'Thru Date'. Below this is another 'Filter Type' section with four radio buttons: 'Contains Any (OR)' (selected), 'Contains All (AND)', 'Does Not Contain', and 'First Occurrence'.

We've included Open to Accrual and IRB Initial Approval for FY2023. Any study with either of these statuses at any point during that time period will be included.

Protocol Searches

You could also search for a Status Change in Protocol Search, such as all studies that had their IRB Initial Approval created in calendar year 2022:



Protocol Search

Saved Searches 

Protocol Status

Status

From Date  Thru Date 

Filter Type: ☒ Contains Any (OR) ☐ Contains All (AND) ☐ Does Not Contain

Status Change

From Date  Thru Date 

Filter Type: ☒ Contains Any (OR) ☐ Contains All (AND) ☐ Does Not Contain ☐ First Occurrence

Protocol Searches for Accrual

Defining the accrual period to match study status period...

[-] Accrual AF Accrual, RC Accrual, VA Accrual, Total Accrual, Protocol Target Accrual, RC Total Accrual Goal (Lower), RC Total Accrual Goal (Upper), RC Annual Accrual Goal, Affiliate Accrual Goal, Accrual Duration (Months)

Result Column?

☐	AF Accrual
☒	RC Accrual
☐	VA Accrual
☐	Total Accrual
☐	Protocol Target Accrual
☐	RC Total Accrual Goal (Lower)
☒	RC Total Accrual Goal (Upper)
☐	RC Annual Accrual Goal
☐	Affiliate Accrual Goal
☐	Accrual Duration (Months)

Accrual Reporting Period

From Date (MM/DD/YYYY) 07/01/2022 Thru Date (MM/DD/YYYY) 06/30/2023

RC accrual = UVA accruals.

RC Total Accrual Goal (Upper) = number of planned subjects as listed with the IRB

Protocol Searches for Accrual

Narrowing our search criteria by Cost Center (Management Group in OnCore)

Management CRU Participation, CRU No., Grant/Fund Acct No., Hospital Account No., Internal Account No., IRB No., Organizational Unit, Management Group

Result Column?

☐	CRU Participation	
☐	CRU No.	
☐	Grant/Fund Acct No. ▼	
☐	Hospital Account No.	
☐	Internal Account No.	
☐	IRB No.	
☐	Organizational Unit	Multi-Select
☒	Management Group	Filter Type: ☒ Contains Any (OR) ☐ Does Not Contain CC1219 MD-DMED-SOM Clinical Research Office CC x CC1219 MD-DMED-SOM Clinical Research Office GR x Filter Type: ☒ Contains Any (OR) ☐ Contains All (AND) ☐ Does Not Contain

Any Result Column you check will include that field in your data output. Due to there being both Oncology and General Research libraries, your Cost Center might be duplicated in each.

Protocol Searches for Accrual

Once your search meets your needs, it can be exported either as excel or pdf.

Protocol Search Results									
Search Criteria Status: Contains Any: Open to accrual, IRB Initial Approval Status From Date: 07/01/2022 Status Thru Date: 06/30/2023 Management Group (All): Contains Any: CC9999-Training Management Group CC, CC9999-Training Management Group GR Accrual From date: 07/01/2022 Accrual Thru date: 06/30/2023 Protocol Count: 42 Back to Search Add Staff View Excel View PDF									
Page Size: 100 Filter: Page 1 of 1									
Protocol No.	Additional Protocol Numbers	Department	PI Name	Current Status	Current Status Date	RC Accrual	RC Total Accrual Goal (Upper)	Priority Score	Add Staff? None
TST230023	TRN-1023	Medicine	Duska, Linda, R	OPEN TO ACCRUAL	02/16/2022	73	4000		☐
TST220003	No; TRN-1003	Medicine	Duska, Linda, R	OPEN TO ACCRUAL	05/21/2023	8	40		☐
TST220013	TRN-1013	Medicine	Duska, Linda, R	OPEN TO ACCRUAL	06/18/2023	4	40		☐
TST220011	TRN-1011	Medicine	Duska, Linda, R	OPEN TO ACCRUAL	02/23/2022	2	40		☐
TST230011	TRN-2011	Medicine	Duska, Linda, R	OPEN TO ACCRUAL	02/04/2023	2	40		☐
TST220001	No; TRN-1001	Medicine	Duska, Linda, R	OPEN TO ACCRUAL	12/14/2022	0	40		☐
TST220002	No; TRN-1002	Medical Center	Duska, Linda, R	OPEN TO ACCRUAL	05/11/2022	0	40		☐
TST220004	No; TRN-1004	Medicine	Duska, Linda, R	IRB INITIAL APPROVAL	02/16/2022	0	40		☐
TST220005	No; TRN-1005	Medicine	Duska, Linda, R	OPEN TO ACCRUAL	04/28/2022	0	40		☐
TST220006	No; TRN-1006	Medicine	Duska, Linda, R	IRB INITIAL APPROVAL	02/16/2022	0	40		☐
TST220007	No; TRN-1007	Medicine	Duska, Linda, R	IRB INITIAL APPROVAL	02/16/2022	0	40		☐
TST220008	TRN-1008	Medicine	Duska, Linda, R	IRB INITIAL APPROVAL	02/16/2022	0	40		☐

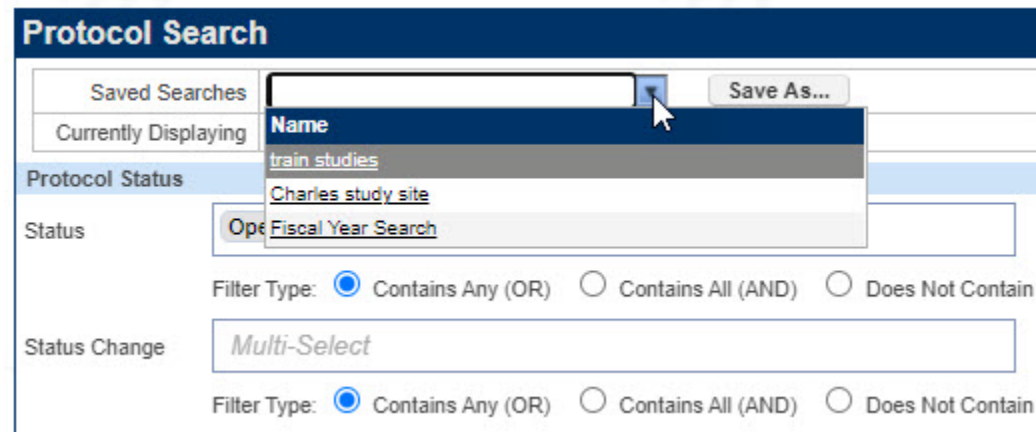
Protocol Searches for Accrual

Your search can be saved to be run again in the future.

Once saved, it will show up in your drop down for Saved Searches.



A dialog box titled "New Saved Search" with a text input field containing "Fiscal Year Search". To the right of the input field is a "Share" button. Below the input field are "Save" and "Cancel" buttons. A mouse cursor is pointing at the "Save" button.

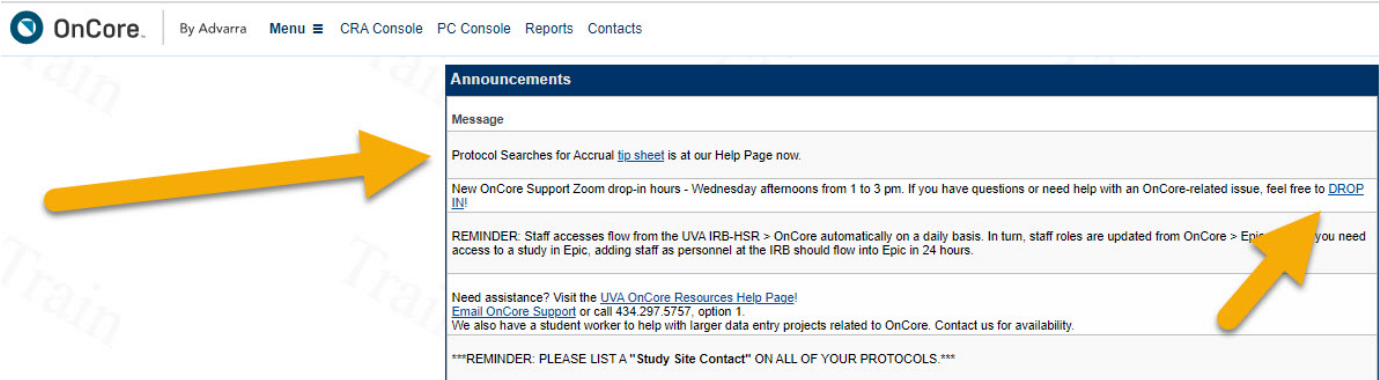
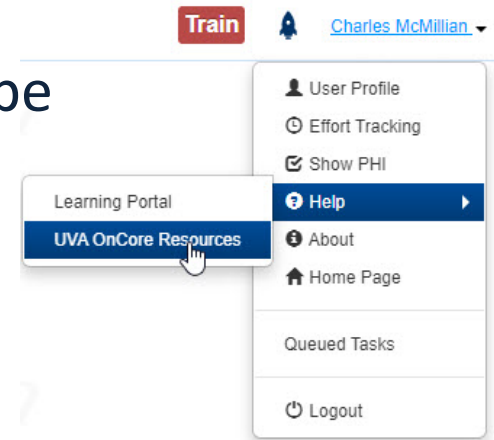


The "Protocol Search" interface shows a "Saved Searches" dropdown menu. The dropdown is open, displaying a list of saved searches: "train studies", "Charles study site", and "Fiscal Year Search". A mouse cursor is pointing at the "Fiscal Year Search" option. The interface also includes a "Save As..." button, a "Filter Type" section with radio buttons for "Contains Any (OR)", "Contains All (AND)", and "Does Not Contain", and a "Status Change" section with a "Multi-Select" dropdown.

Protocol Searches for Accrual

We've created a Tip Sheet for this, which can be found at our Help link in your OnCore drop down.

Additionally, we've put a link to this Tip Sheet on our home page announcements.

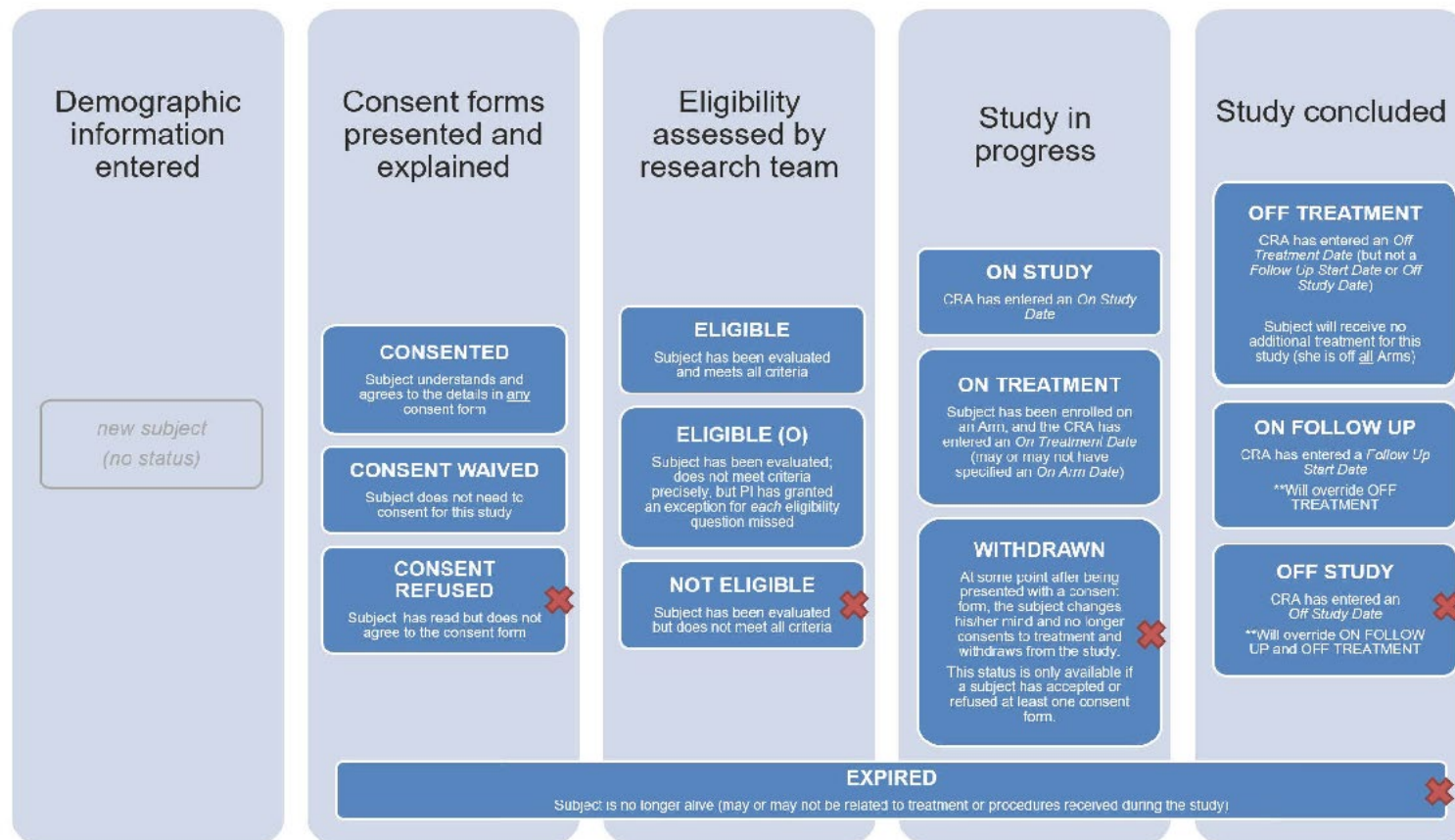


Please note our drop in Zoom Help hours on Weds. from 1-3 as well!

How can study teams assure that study accrual numbers are up to date and accurate?

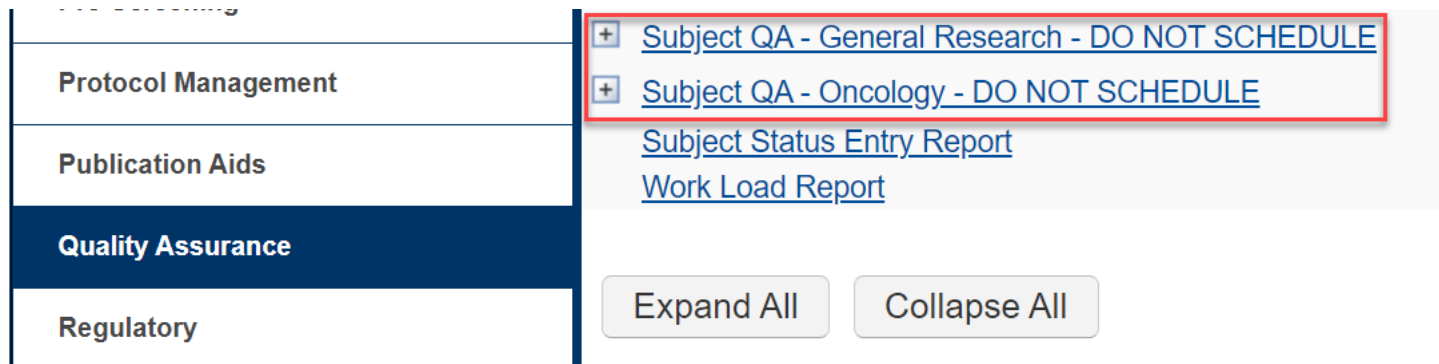
- Enrolling a subject is the first step toward accurate accrual.
- Make sure that consents are recorded.
- Eligible/Ineligible – screen fails – do not count towards accrual numbers.
- Withdrawn subjects do not count towards accrual.
- Keep those subject statuses on point!

Subject Status Flow



How can study teams assure that study accrual numbers are up to date and accurate?

- OnCore – Menu>Reports>Reports>Quality Assurance

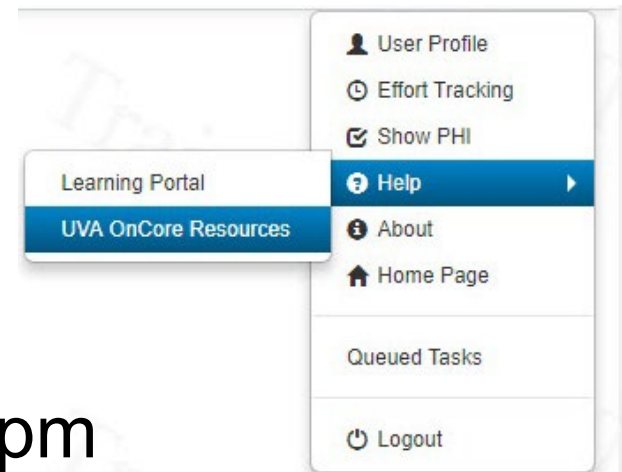


Expedited Studies

- Why are they being added to OnCore?
 - To allow for better picture of clinical research being conducted at UVA
- When will they be added to OnCore?
 - New studies will begin to be added with the next IRB meeting (Oct. 10)
- What do study teams need to do?
 - Nothing! We will be in touch when new studies are added and when we are ready to add currently enrolling studies
- What if study teams need help?
 - Contact us – we have students ready to help 😊

Help Resources

- Visit the **UVA OnCore Resources** Help Page:
 - <https://www.medicalcenter.virginia.edu/intranet/cto/oncore-help/>
- Contact UVA OnCore Support
 - oncoresupport@uvahealth.org
 - 297-5757 (x7-5757, option 1)
- Wednesday Drop-in Hours 1-3 pm
 - <https://virginia.zoom.us/j/95347178709?pwd=Mlh0bk1ONzdoV0dTaWw0Q3BIWENmUT09>



Help Resources

Student Help is still available!

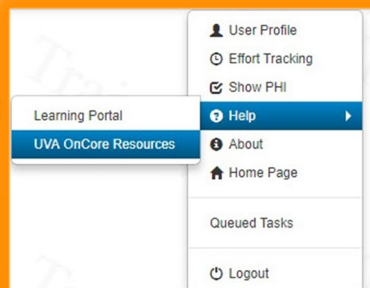
The Clinical Trials Office has student workers available to assist you if you are feeling overwhelmed by data requirements. *Let us help you get caught up in OnCore!* Reach out to OnCore Support at oncoresupport@uvahealth.org, or at 297-5757, option 1, to make a request.



Help Resources

OnCore @ UVA Resources

Welcome to the UVA OnCore



JUMP TO ANY SECTION ON THIS HELP PAGE BY CLICKING A LINK BELOW:

[Guidance Documents](#)

[FAQs](#)

[Tip Sheets](#)

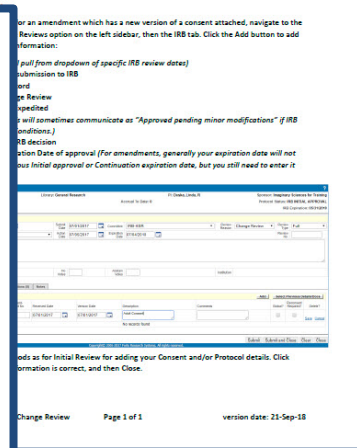
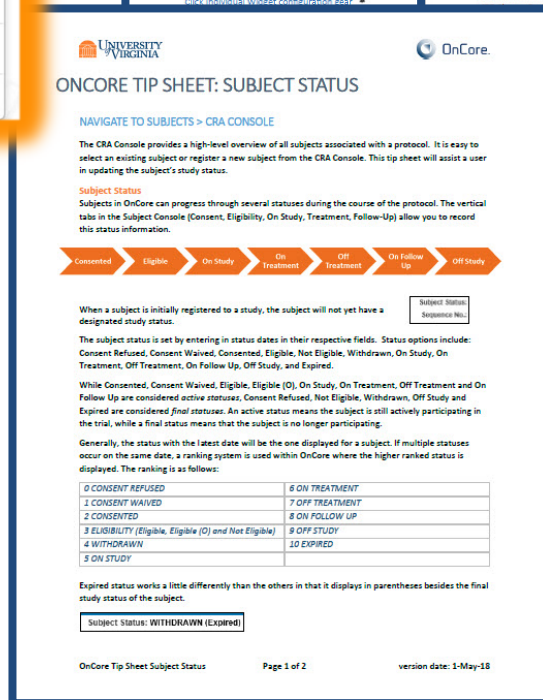
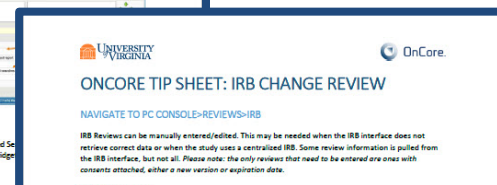
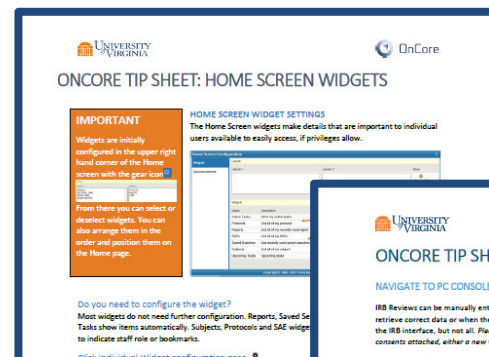
[Protocol-related Tip Sheets](#)

[Subject-related Tip Sheets](#)

[eLearning](#)

Guidance Documents

Click a button below to access the UVA OnCore guidance documents.





Questions???



Thank you!